

WELCOME TO 2024 LEADERSHIP CONVENTION

Session will begin soon





DEVELOP
ADVOCATE
ENGAGE

UTAH

Develop programs, resources, and leadership skills that enhance the lives of all children, youth, and their families.

Advocate by speaking on behalf of all children and youth in schools, in the community, before governmental bodies, and before other organizations that make decisions affecting children.

Engage the public in united and equitable efforts to secure the physical, mental, emotional, spiritual, and social well-being of all children and youth.

TRUST LANDS

How Trust Lands Makes \$\$\$ for Your School

Utah PTA Convention • May 8, 2024



A historical map of the Eastern United States, showing states like Georgia, Florida, and parts of Virginia, North Carolina, and South Carolina. The map is overlaid with a dark green semi-transparent layer. Two yellow curved lines are in the top left corner. The text 'HOW TRUST LANDS BEGAN' is prominently displayed in white, bold, sans-serif font across the middle of the map. Below it, two paragraphs of text are presented in white and yellow-green colors, explaining the historical context of trust lands and the Land Ordinance of 1785.

HOW TRUST LANDS BEGAN

Before the United States had a constitution, the founding fathers advocated for a public education system on “equal footing for all”

The Land Ordinance of 1785 assured that new states would receive lands “for the maintenance of public schools”

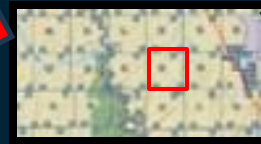
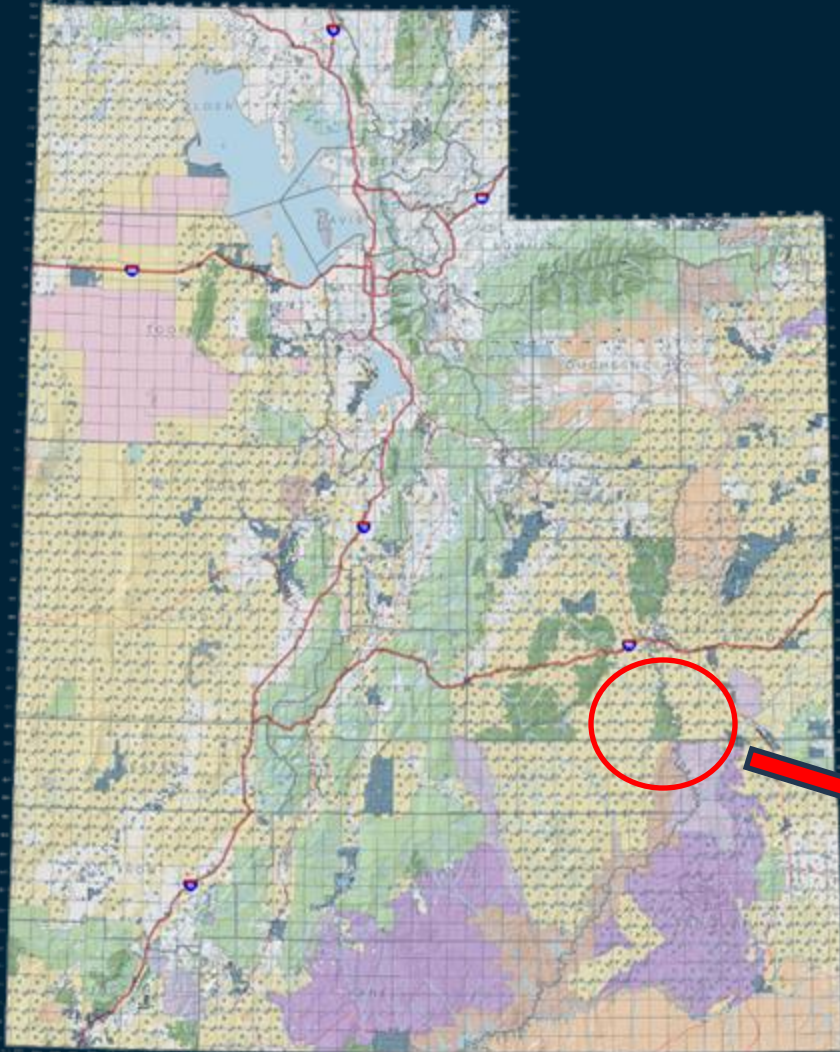
ENABLING ACT LAND GRANTS

Utah received sections
2, 16, 32, and 36 in each
6 x 6 square mile town-
ship for Utah's public
schools & eleven other
specific beneficiaries

A 6x6 grid representing a township, with sections 2, 16, 32, and 36 highlighted in blue. The grid is numbered 1 through 36, starting from the top-left corner (1) and ending at the bottom-right corner (36). The highlighted sections are 2, 16, 32, and 36.

6	5	4	3	2	1
7	8	9	10	11	12
18	17	16	15	14	13
19	20	21	22	23	24
30	29	28	27	26	25
31	32	33	34	35	36

PARCEL CHALLENGES



6	5	4	3	2	1
7	8	9	10	11	12
18	17	16	15	14	13
19	20	21	22	23	24
30	29	28	27	26	25
31	32	33	34	35	36



7 MILLION ACRES

granted at statehood

Now there are only

3.3 million combined surface/mineral estate

&

1.2 million mineral only estate

acres of Trust Lands

CONSOLIDATION

of the scattered parcels into blocks

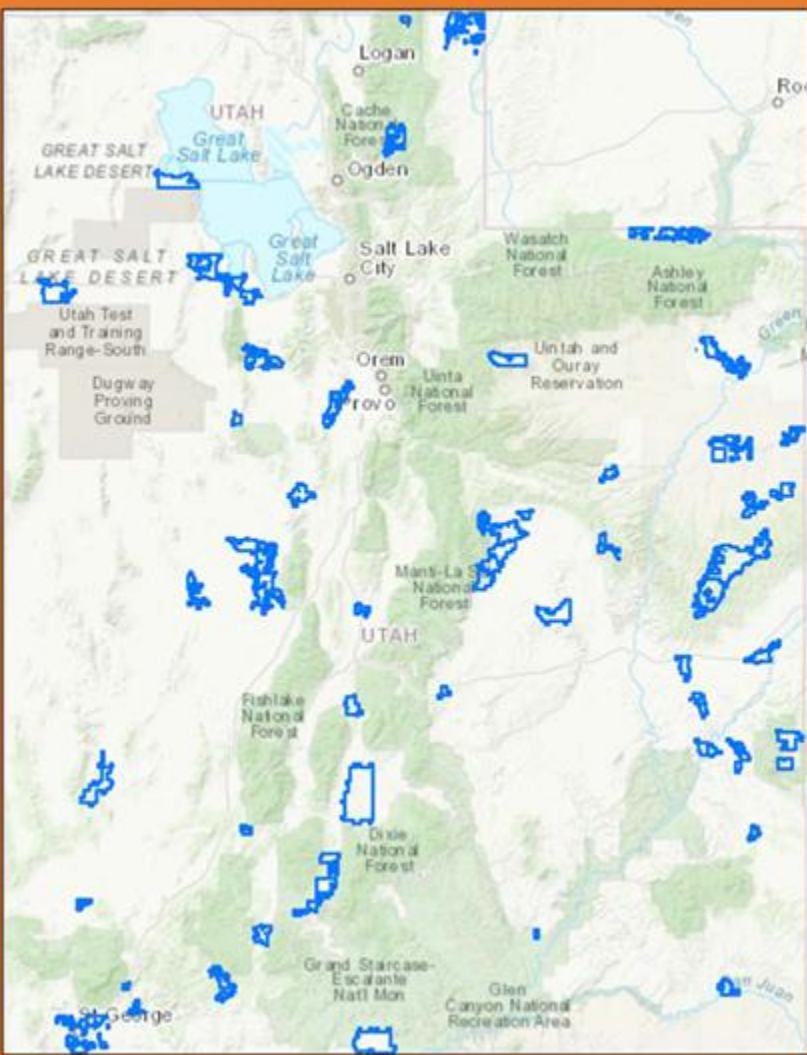
58 blocks around the state

Consolidation helps to spur development

Consistent management in geographic areas

Most blocks are implemented through exchanges with the federal government. For example:

- UTTR • Utah Test and Training Range Exchange
- John D. Dingell Jr. Act (Emery County PLMA)
- West Desert Land Exchange



WHO WE ARE

We are stewards of Utah's Trust Lands.

Trust Lands are not public lands, but lands granted to the state to generate revenue *specifically* for the benefit of public schools and other important state institutions.

We are an independent state agency that manages these lands and are responsible for generating revenue from them now and for future generations.

WHAT WE DO

We enhance the value of Trust Lands and maximize economic return for our beneficiaries.

We generate revenue through energy development, real estate planning, and surface-use resources.

We manage our Trust Lands according to the state constitutional mandate.

We empower our beneficiaries and all of Utah through thoughtful stewardship of Trust Land assets both now and for the future.





WHO WE SERVE

We serve Utah by funding public and higher education, health and human services, and state reservoirs as mandated by law.

We provide local communities with unique economic development opportunities through the innovative work happening on Trust Lands.

Trust Lands are not public lands **THEY BELONG TO THE BENEFICIARIES**



TRUST LANDS
ADMINISTRATION

PUBLIC EDUCATION

- All Public K-12 Schools
- Schools for the Deaf & Blind

PUBLIC INSTITUTIONS

- Juvenile Justice Services
- Utah State Hospital
- Reservoirs

HIGHER EDUCATION

State Colleges of Education

- Utah State University
- Weber State University
- Southern Utah University
- University of Utah
- Utah Valley University
- Utah Tech University

- Agricultural College (USU)
- College of Mines & Earth Sciences (U)
- University of Utah
- Miner's Hospital

STANDARD TRUST PRINCIPLES

- Financial support of beneficiaries
- Duty of undivided loyalty
- Future beneficiaries

“The beneficiaries
DO NOT INCLUDE
other governmental
institutions, the public
at large, or the general
welfare of the state.”

Utah Supreme Court

OBLIGATIONS OF TRUST LAND MANAGEMENT

REVENUE from

TRUST LANDS

ENERGY & MINERAL DEVELOPMENT

- Hydrocarbons
- Hard rock & industrial minerals
- Renewable energy

PROPERTY PLANNING & REAL ESTATE DEVELOPMENT

SURFACE RESOURCE USES

- Easements, rights of way, grazing, agriculture, telecommunications, land sales, and more



Trust Lands **LEASES**

a WIDE variety of uses

- Long-term **easements** for pipelines & gathering lines
- **Surface leases** for water disposal ponds, man camps, and off-site well pads
- Industrial leases for gas compressor stations, SWD disposal wells, **electrical substations**
- Telecommunications leases for **cell towers & oil field radios**
- Leases for **solar**, wind, and geothermal **renewable energy** projects
- **Underground caverns** for storage of hydrogen and NGLs (Clay Basin, Coalville, and ACES Delta)
- Commercial filming, ATV races, **coal mines**, ski resorts, **convenience stores**, timber sales, ejector seat testing, and MORE!

The Importance of **STEWARDSHIP**

P

- **ENDANGERED SPECIES**
Plants
Animals
- **CONVEYANCES**
Land preservation groups
Federal government
- **CULTURAL RESOURCES**

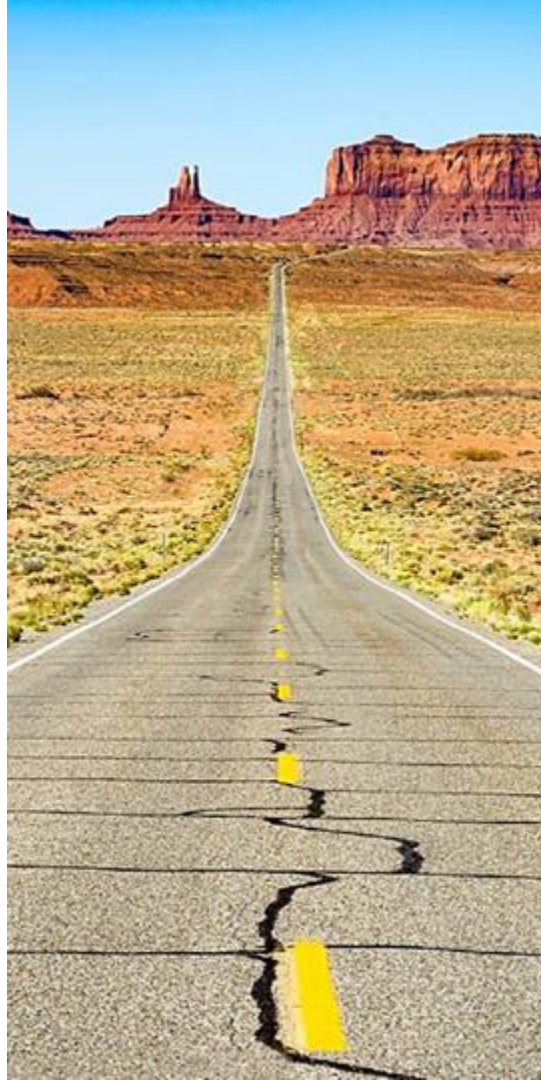


ABOUT US

At Trust Lands Administration

We see a bright future for Utah with the revenue generated for our beneficiaries through evolving and strategic land management.

Since its inception in 1994, The Trust Lands Administration has generated \$1.96 billion for the Permanent School Fund and other institutional endowments.



- **68 Employees**
Salt Lake City (Main),
Monticello, Price,
Richfield, Vernal, &
Washington City
- **Manage Land**
3 Business Groups
8 Operational Groups
- **Self-Funded**
No tax dollars! TLA
operates off a tiny
portion of the revenue
we generate (\$2.15M
/employee in FY 2023)

The TRUST System

STEP BY STEP

1



Land Management

TLA manages Utah's nearly **4.5M** resource acres of school & institutional trust lands, depositing revenue into beneficiary trust funds

2



Fund Investment

SITFO manages the nearly **\$3.2B** permanent funds investment portfolio, distributing constitutionally-mandated amounts annually

3



Utah State
Board of
Education

School
LAND
Trust

Fund Distribution

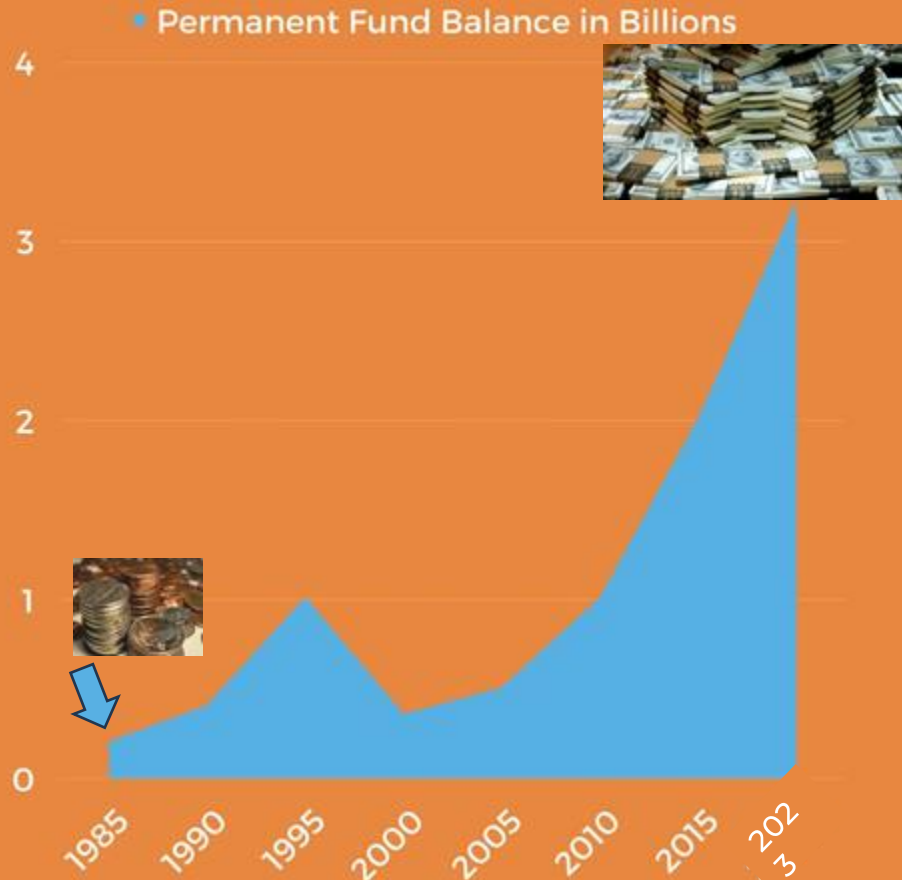
Annual distributions are sent to the beneficiaries. **96%** of distributed funds are sent to Utah's public K-12 schools



Utah Land Trusts Protection & Advocacy Office

To enhance the protection and growth of the trusts, the Land Trusts Protection and Advocacy Office represents and protects the beneficiaries' interests, provides Trust System oversight and helps the public understand and support these important endowments.

The Permanent Fund **\$3.2 BILLION**



TOTAL \$146.5 MILLION

FY 2023

**Revenue
Distribution**

REAL ESTATE &
DEVELOPMENT

\$43.8 M

SURFACE
RESOURCES

\$13.7 M

ENERGY &
MINERALS

\$90.0 M

OIL & GAS
ONLY

\$79.2 M





TRUST LANDS
ADMINISTRATION

Michelle McConckie
Director

Thanks for your time

ANY QUESTIONS?



CONNECT WITH US ON SOCIAL MEDIA



FACEBOOK

- Utah PTA
- Utah PTA Advocacy
- Utah PTA Super Secondary
- Utah PTA Excellent Elementary
- Utah PTA Treasurers
- Utah PTA Reflections
- Utah School Community Councils
- Utah PTA Teachers

CONNECT WITH US ON SOCIAL MEDIA



INSTAGRAM - @UtahPTA



X - @UtahPTAOneVoice



PINTEREST - Utah PTA



YOUTUBE - Utah PTA One Voice



THANK YOU TO OUR SPONSORS!

