



July 8, 2022

Thank you to our Amazing PTA Leaders!



July 1st begins a new PTA year across the nation! Thank you to our amazing leaders who dedicated their time and talents to Utah's students this past year. Utah PTA is excited to welcome the incoming leaders. The Utah PTA Connections Newsletter will arrive in your email box twice a month with upcoming programs, events, news from Community Partners and important information to help leaders do their job and help Utah PTA members connect with resources to help every child reach their potential!

Utah PTA Needs Your Input!

2022 UTAH PTA NEEDS ASSESSMENT

Calling all PTA members in Utah! Please take a moment to fill out the Google survey. Utah PTA would like to know how we can better help you in your PTA's, but how can we help if we don't know what you need? Please take the survey today.

A small icon of a clipboard with a checklist and a pencil, positioned to the right of the text.

What is the greatest need for your local PTA? Please fill out the 2022 Needs Assessment Survey so Utah PTA can plan for 2022-2023. Your input is greatly valued. [Click here to complete the survey.](#)

It's Time to Close the PTA Financial Books for 2021-2022



Now that the 2021-2022 Fiscal Year has ended it is time to close the financial books of your PTA. There are a few procedures and reports that need to be completed before the PTA can start a new year.

Utah PTA requires the following items from each local unit as part of its End-of-Year Reporting:

- Year End Financial Statement
- Annual Financial Review (AFR; formally called an audit)
- IRS 990 Filing
- Yearly Sales Tax Refund Request (now submitted online!)

These items are to be completed by the outgoing treasurer and are turned in to Utah PTA via Memberhub or to your Council/Region Treasurer by August 1st each year.

Please visit [Year End Financial Reports | UtahPTA.org](https://www.utahpta.org/year-end-financial-reports) for more detailed information on end-of-year reporting procedures. Your Council or Region Treasurer can provide any assistance you may need, or please feel free to reach out to the Utah PTA Treasurer, Karen Beebe, at karen@utahpta.org with any questions as well.

Sales Tax Training for Treasurers



Calling all Region, Council, and Local Treasurers (and interested Presidents too)!

Please join us for a short training (via Zoom) on how to submit your sales tax refund request online via the Utah PTA website. We will also cover the approval process necessary at the council and region levels.

Wednesday, July 13th at 10:00 a.m.

73,248 Members Strong - 2021-2022



Thank you for joining Utah PTA during the 2021-2022 school year! Together, our voice is strong as we work together to make every child's potential a reality by engaging and empowering families and communities to advocate for all children. Visit our website to find your school and [join for the 2022-2023](#) school year!

Memberhub Summer Training Series

MEMBERHUB SUMMER SERIES TRAINING



[Please join us for summer MemberHub Training](#) on July 15 and August 19.

The latest MemberHub release includes TWO exciting features.

[1. Improved Site Navigation](#)

[2. Integrated Givebacks signups into the MemberHub store](#)

[Book MemberHub Workshops & 1:1 Online MemberHub Sessions](#)
[MemberHub Help & Support](#)

Fun Activity with Dad

FFCU CAR SHOW

SPEAKERS
FOOD TRUCKS
AMAZING CARS

JULY 23RD
10AM - 2PM
@ WHEELER FARM
6351 S 900 E, MURRAY, UT 84121

SPONSORS
FRIENDS of the CHILDREN Utah
Utah PTA
everychild.onevoice.
Nurse-Family Partnership
Helping You Give Better Care
SALT LAKE COUNTY HEALTH DEPARTMENT
Parents as Teachers Blue Ribbon AFFILIATE

QR CODE: SCAN TO KNOW MORE

Calling all Dads and other father figures! Bring your kids out for an afternoon of fun at the Fathers and Families Coalition of Utah car show on July 23 at Historic Wheeler Farm. [Check out their Facebook Event Page](#)

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